



WORKSHOP: Launching **PLANNED GIVING** in Your Church

Join us for a practical workshop to plug in this remarkable and untapped resource for ministry.

Agenda

1. The Great Wealth Transfer
2. The Challenge for My Church
3. A Simple Plan

Audience

Church leaders, stewardship committees, and anyone passionate about sustaining ministry for future generations.

Presenter

Karl Mattison, VP of Planned Giving Resources, Presbyterian Foundation. Karl develops resources and plans for church planned giving programs.

Day & Time

Date: Tues, Sep 9
Time: 10:30am – 1:00pm
Location: Grace Presbytery
6100 Colwell Blvd.
Irving

10:30am Coffee and intro's
11:00am Presentation
12:00pm Lunch (provided),
Q&A and
conversation

Key Highlights

- ✓ **Explore the “Great Wealth Transfer”** — It’s real, it’s massive, and it’s already underway. Learn what it means for your church.
- ✓ **Myths vs. Realities** — Planned giving isn’t just for the wealthy or the elderly. Let’s discuss the exciting realities.
- ✓ **A Simple Plan** — No spreadsheets required. Just a clear, doable path to launch a meaningful planned giving effort.
- ✓ **Real Tools.** — You will walk out the door with actual tools that you can implement.

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